

May 26, 2021

The Secretary, The BSE Ltd., Phirojeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code : 518091	National Stock Exchange of India Ltd (NSE), Listing & Corporate Communications Dept., "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Symbol : APCL
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has entered into a Share Purchase Agreement with Bhavya Cements Private Limited ("Investee Company") and its Promoters, for acquisition of controlling stake in the equity shares capital of the Investee Company at a **Provisional Price** of Rs. 51.53/- per share, subject to fulfilment of conditions precedent.

The details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as Annexure I.

Further, pursuant to Regulation 30 (8) SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 the enclosed disclosure will be made available on the Company's website at www.anjanacement.com.

We request you to kindly take the above information on record.

Thank you.
Yours faithfully,

For Anjani Portland Cement Limited

Subhanarayan Muduli
Company Secretary

Encl.: a/a



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Annexure – I

Disclosure under sub-para (1) [i.e. Acquisition(s) (including agreement to acquire) of Para (A) of Part (A) of Schedule III to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	
a	Name of the target entity	Bhavya Cements Private Limited
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired	The acquisition does not fall within related party transactions. The promoter / promoter group have no interest in the Investee Company
c	Industry to which the entity being acquired belongs	Cement
d	Objects and effects of acquisition	To improve the market presence of the company with addition of a new brand. The acquisition would increase the cement manufacturing capacity under the control of the company substantially.
e	Brief details of any governmental or regulatory approvals required for the acquisition	None
f	Indicative time period for completion of the acquisition	Within 15 days from the date of signing the agreement or such other date as may be mutually agreed between the parties.
g	Nature of consideration (whether cash consideration or share swap and details of the same)	Cash
h	Cost of acquisition or the price at which the shares are acquired	Provisional Price Rs. 51.53/- per equity share. (The same is subject to adjustment on final valuation)
i	Percentage of shareholding / control acquired and / or number of shares acquired	The Company proposes to acquire controlling stake in the equity shares capital of the Investee Company.
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence	The Company was established in 2007 with an object to manufacture and market Ordinary Portland Cement, Portland Cement for manufacture of Railway Sleepers, Portland Pozzalona Cement, Sulphate resisting portland cement, and Portland Blast Furnace Slag Cement for use in coastal areas. Date of Incorporation: April 16, 2007 History of last 3 years turnover: FY 2019-20 – Rs. 303.90 Crores FY 2018-19 – Rs. 337.69 Crores FY 2017-18 – Rs. 322.92 Crores Country of presence: India