

ISO 9001 : 2008, ISO 14001 : 2004 and
BS OHSAS 18001 : 2007 Company
Award of Excellence in CSR by FAPCCI
CTN : 1.26942MII1983PI.C265166



Anjani Portland Cement Ltd

(A Subsidiary of Chettinad Cement Corporation Limited)

May 7, 2016

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip ID: APCL; Scrip Code: 518091

Dear Sir/ Madam,

Sub: Outcome of the Rights Issue Committee meeting held on May 7, 2016

The Rights Issue Committee of Anjani Portland Cement Limited (Company) as authorized by the Board of Directors, at their meeting held today from 11.30 a.m. to 12.15 p.m. *inter alia*, approved the following terms and conditions with respect to the proposed rights issue of equity shares of face value of ₹ 10 each (Equity Shares) of the Company (Rights Issue), including matters related/ incidental thereto:

| Sr. No | Particulars | Remarks |
|--------|----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Record Date | May 18,2016 |
| 2. | Rights Entitlement Ratio | 3 Equity Shares for every 8 held by shareholders as on record date. |
| 3. | Issue Price per Equity Share | ₹ 108.75 /- (including share premium of ₹ 98.75) |
| 4. | No of Equity Shares to be offered under the Rights issue | Upto 68,96,099 Equity Shares |
| 5. | Outstanding Equity Shares prior to Rights Issue | 1,83,89,597 Equity Share of Face Value of ₹ 10 each |
| 6. | Outstanding Equity Shares post Rights Issue | 2,52,85,696 Equity Shares, assuming the Rights Issue is fully subscribed |
| 7. | Terms of Payment | Full amount shall be payable on application. The payment towards each Equity Share will be applied as under. - ₹ 10 towards share capital - ₹ 98.75 towards share premium |



Corporate Office : # 6-3-553, Flat Nos. E3 & E4,
4th Floor, Quena Square, Off Taj Deccan Road,
Erramanzil, Hyderabad - 500 082, Telangana.
t : +91 40 2335 3096 / 3106, f: +91 40 2335 3093
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Works : Chintalapalem Village, Mellacheruvu Mandal,
Nalgonda Dist. - 508 246, Telangana.
t : +91 08683 230 158, 230 166, 230 168
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Regd. Office : 306A, The Capital, 3rd Floor, Plot No. C-70, G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051, Maharashtra, India. t : +91 22 40239909

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|----|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8. | Fractional Entitlement | <p>The Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 3 Equity Shares for every 8 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 8 Equity Shares or is not in a multiple of 8 Equity Shares, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. Also, those Equity Shareholders holding less than 3 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a Composite Application Form ('CAF') with 'Zero' entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Issue Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non-renounceable.</p> |
| 9. | Issue opening and Closing Dates | <p>The Rights Issue opening and closing dates will be intimated on</p> |

| | | |
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| | | finalization of the said dates by the Rights Issue Committee, in due course. |
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You are requested to kindly take the above details on record.

Thanking you,



Yours faithfully,
Anu Nair
Company Secretary
Anjani Portland Cement Limited



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Anjani Portland Cement Ltd
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**CERTIFIED TRUE EXTRACT OF THE PROCEEDINGS OF THE MEETING OF THE RIGHTS ISSUE
COMMITTEE OF ANJANI PORTLAND CEMENT LIMITED HELD ON MAY 7, 2016.**

"RESOLVED THAT, the Committee do take note of the final observation letter no CFD/DIL-I/BNS/AKD/OW/8927/2016 dated March 23, 2016 as received from the Securities Exchange Board of India on the Draft Letter of Offer filed for the proposed Rights Issue of the Company.

RESOLVED FURTHER THAT, the Committee approves the following in respect of the Rights Issue:

- a) **Issue Price :** ₹ 108.75 /- (including share premium of ₹ 98.75)
- b) **Rights Entitlement:** 3 Equity Shares for every 8 held by shareholders as on record date.
- c) **Terms of Payment:** Full amount shall be payable on application. The payment towards each Equity Share will be applied as under.
- ₹ 10 towards share capital
 - ₹ 98.75 towards share premium
- d) **Fractional Entitlement:** The Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 3 Equity Shares for every 8 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 8 Equity Shares or is not in a multiple of 8 Equity Shares, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. Also, those Equity Shareholders holding less than 3 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a



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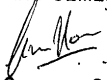
Composite Application Form ('CAF') with 'Zero' entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Issue Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non- renounceable.

- e) **No of Equity shares to be offered under the Rights Issue** : Upto 68,96,099 Equity Shares
- f) **Outstanding Equity Shares post Rights Issue** : 2,52,85,696 Equity Shares, assuming the Rights Issue is fully subscribed

RESOLVED FURTHER THAT, the Committee hereby do approve May 18, 2016 as Record Date for the purpose of determining the shareholders entitled for Rights Issue on the basis of the entitlement of 3 shares for every 8 held by them as on record date.

RESOLVED FURTHER THAT, for the purpose of giving effect to the offer, issue or allotment of equity shares pursuant to the Rights Issue, Mr. A. Subramanian, Managing Director or Mr. V.Subramanian, Director , or Mrs. Anu Nair, the Company Secretary, be and are hereby severally authorized on behalf of the Company to do all such acts and deeds, including without limitation listing, trading at stock exchange and to issue any documents and to settle all queries that may arise in regard to such offer or issue or allotment, as it may, in its absolute discretion deem fit."

For ANJANI PORTLAND CEMENT LTD.


Company Secretary

