

Annexure 11

Anjani Portland Cement Ltd.
(A Subsidiary of Chettinad Cement Corporation Pvt. Ltd.)
Compliance Report

It is hereby certified that the draft scheme of amalgamation involving Anjani Portland Cement Limited (“Transferee Company” or “Company”) and Bhavya Cements Private Limited (“Transferor Company”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	E-voting will be provided to public shareholders in terms of the Scheme

For Anjani Portland Cement Limited

**Subhanara
yan Muduli**
Digitally signed by
Subhanarayan Muduli
Date: 2024.01.25
14:10:31 +05'30'

Subhanarayan Muduli
Company Secretary

For Anjani Portland Cement Limited

**VENKAT RAJU
NADIMPALLI**
Digitally signed by VENKAT
RAJU NADIMPALLI
Date: 2024.01.25 14:11:14
+05'30'

N. Venkat Raju
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Anjani Portland Cement Limited and Bhavya Cements Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Anjani Portland Cement Limited

**Rajesh Kumar
Dhoot**
Digitally signed by Rajesh Kumar
Dhoot
Date: 2024.01.25 14:15:54 +05'30'

Rajesh Kumar Dhoot
Chief Financial Officer

Place: Hyderabad
Date: January 25, 2024

For Anjani Portland Cement Limited

**VENKAT RAJU
NADIMPALLI**
Digitally signed by VENKAT RAJU
NADIMPALLI
Date: 2024.01.25 14:11:40 +05'30'

N. Venkat Raju
Managing Director

