



We understand your world

CFOLV
CorporateBanking

8th floor,
Spencer Plaza,
Phase-3, B-Wing,
No.769, Anna Salai,
Chennai - 600002.
Phone No. : 044 - 69039217

To,
Anjani Portland Cement Limited
#6-3-553, Unit No. E3 & E4
4th Floor, Quena Square
Off: Taj Deccan Road, Erramanzil
Hyderabad – 500 082

Sub: No Objection Certificate

Reference: Scheme of Amalgamation of Bhavya Cements Private Limited ("Transferor Company") into and with Anjani Portland Cement Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme"):

Ref: Your email dated 17th Jan'2024

Dear Sir / Madam,

We, HDFC Bank Limited are in receipt of your aforesaid mail/letter dated 17th Jan'2024 for the purpose of seeking our no objection to the Scheme.

We hereby confirm that we have no objection to the Scheme of amalgamation which may be taken by Anjani Portland Cement Limited and their respective directors and/or authorized representatives for implementation of the Scheme.

All other terms and conditions of the financing documents executed by the Company in relation to the facilities availed by the Transferee Company from the Bank, remain unchanged.

This NOC is issued pursuant to the requirements of the Para A (2) (k) of Part I of the SEBI Master Circular No. No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 for onward submission to the SEBI, BSE, NSE, NCLT and such other authorities as may be required for obtaining approval to and implement the Scheme and uploading the same on the website of the Company.

Kindly take the same on record.

Thanking You.

For HDFC Bank Limited,

C. Suban

for Authorized Signatory



For ANJANI PORTLAND CEMENT LTD.

S. Anjali
Company Secretary

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. Tel: 022-6652 1000 Fax: 022-2196 0739

Corporate Identity No.: L65920MH1994PLC080618



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8th floor,
Spencer Plaza,
Phase-3, B-Wing,
No.769, Anna Salai,
Chennai - 600002.
Phone No. : 044 - 69039217

To,
Bhavya Cements Private Limited
Thangeda (Village), Dacheppally (Mandal),
Guntur, Andhra Pradesh – 522 414, India

Sub: No Objection Certificate

Reference: Scheme of Amalgamation of Bhavya Cements Private Limited ("Transferor Company") into and with Anjani Portland Cement Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme"):

Ref: Your email dated 17th Jan'2024

Dear Sir / Madam,

We, HDFC Bank Limited are in receipt of your aforesaid mail/letter dated 17th Jan'2024 for the purpose of seeking our no objection to the Scheme.

We hereby confirm that we have no objection to the Scheme of amalgamation which may be taken by Bhavya Cements Private Limited and their respective directors and/or authorized representatives for implementation of the Scheme.

All other terms and conditions of the financing documents executed by the Company in relation to the facilities availed by the Transferor Company from the Bank, remain unchanged.

This NOC is issued pursuant to the requirements of the Para A (2) (k) of Part I of the SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 for onward submission to the SEBI, BSE, NSE, NCLT and such other authorities as may be required for obtaining approval to and implement the Scheme and uploading the same on the website of the Company.

Kindly take the same on record.

Thanking You.

For HDFC Bank Limited,



 Authorized Signatory



For ANJANI PORTLAND CEMENT LTD.




Company Secretary

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