

<p>The BSE Limited          Phiroje Jeejeebhoy Towers,          Dalal Street,          Mumbai – 400 001</p> <p>Scrip Code: 518091</p>	<p>National Stock Exchange of India Limited          Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,          Bandra Kurla Complex, Bandra (East),          Mumbai – 400 051</p> <p>Symbol: APCL</p>
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**Undertaking in regard to Sectorial Regulators**

**Subject: Undertaking to be filed with Stock Exchanges in respect of Scheme of Amalgamation of Bhavya Cements Private Limited (“Transferor Company”) with Anjani Portland Cement Limited (“Transferee Company” or “the Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)**

There is no Sectoral Regulators for the Cement business and accordingly the requirement of obtaining NOC/Clearance from the respective sectorial regulators is not applicable for the proposed Scheme.

Thanking You.

Yours faithfully,  
 For Anjani Portland Cement Limited

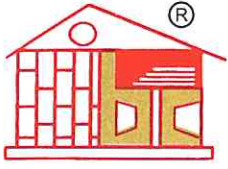
*S. Muduli*

Subhanarayan Muduli  
 Company Secretary and Compliance Officer



Place: Hyderabad

Date: January 25, 2024



# BHAVYA CEMENTS PRIVATE LIMITED

(A Subsidiary of Anjani Portland Cement Limited)

(An ISO 9001 : 2015 Certified Company)

CIN : U26941AP2007PTC053611, GSTIN : 37AADCB1182A1Z8

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There is no Sectoral Regulators for the Cement business and accordingly the requirement of obtaining NOC/Clearance from the respective sectorial regulators is not applicable for the proposed Scheme.

Thanking You.

Yours faithfully,

For **Bhavya Cements Private Limited**

**Akila Balu**  
Company Secretary  
M. No. A64076



Place: Hyderabad

Date: January 25, 2024



### Registered Office & Works :

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