

The BSE Limited
Phiroje Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Subject: Confirmation to be filed with Stock Exchanges in respect of Scheme of Amalgamation of Bhavya Cements Private Limited (“Transferor Company”) with Anjani Portland Cement Limited (“Transferee Company” or “the Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”).

We, Anjani Portland Cement Limited, hereby confirm that the proposed Scheme of Amalgamation is in accordance with the Memorandum of Association and Articles of Association of the Company.

Thanking You.

Yours faithfully,

For Anjani Portland Cement Limited



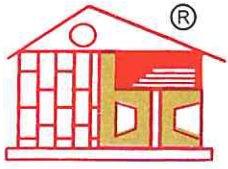
Subhanarayan Muduli

Company Secretary and Compliance Officer



Place: Hyderabad

Date: January 25, 2024



BHAVYA CEMENTS PRIVATE LIMITED

(A Subsidiary of Anjani Portland Cement Limited)

(An ISO 9001 : 2015 Certified Company)

CIN : U26941AP2007PTC053611, GSTIN : 37AADCB1182A1Z8

To whomsoever it may be concern

Subject: Confirmation to be filed with Stock Exchanges in respect of Scheme of Amalgamation of Bhavya Cements Private Limited ("Transferor Company") with Anjani Portland Cement Limited ("Transferee Company" or "the Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") ("Scheme").

We, Bhavya Cements Private Limited, hereby confirm that the proposed Scheme of Amalgamation is in accordance with the Memorandum of Association and Articles of Association of the Company.

Thanking You.

Yours faithfully,

For Bhavya Cements Private Limited

Akila Balu
Company Secretary
M. No. A64076



Place: Hyderabad

Date: January 25, 2024



Registered Office & Works :

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Dachepally (Mandal),
Guntur (Dist) - 522 414.
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E-mail : hrworks@bhavyacement.in

Corporate Office : # 6-3-553,

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Telangana State, India.
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