

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER, HALF YEAR AND YEAR ENDED 31ST MAR 2017

Sl.No.	Particulars	Three Months Ended			Six Months Ended			Year Ended	
		31-Mar-17 Audited	31-Dec-16 Unaudited	31-Mar-16 Audited	31-Mar-17 Audited	31-Mar-16 Audited	31-Mar-17 Audited	31-Mar-16 Audited	
1	Income from Operations								
	a. Gross Sales/Income from Operations	9,783.50	9,636.27	7,457.54	19,419.77	14,340.08	35,980.52	31,939.19	
	b. Other Operating Income	26.69	1.09	1.47	27.78	2.60	29.19	4.65	
	Total Income from Operations	9,810.19	9,637.36	7,459.01	19,447.55	14,342.68	36,009.71	31,943.84	
2	Expenses								
	a. Cost of Materials consumed	890.21	925.55	660.79	1,815.76	1,307.19	3,452.50	2,904.35	
	b. Purchase of Stock -In-trade	-	-	-	-	-	-	-	
	c. Changes in Inventories of Finished Goods, work -in-progress and stock-in -trade	130.05	(342.67)	273.78	(212.62)	373.68	(313.44)	716.74	
	d. Excise duty on sale of goods	1,319.63	1,323.81	1,144.13	2,643.44	2,199.86	5,040.96	4,624.48	
	e. Employee Benefits Expense	360.61	398.63	380.52	783.73	830.73	1,502.99	1,671.83	
	f. Depreciation and amortisation expense	451.51	422.41	468.58	873.93	889.49	1,705.57	2,312.21	
	g. Power and Fuel	2,552.11	2,610.60	1,803.29	5,162.71	3,447.25	9,509.79	7,680.14	
	h. Freight and Forwarding Charges	1,647.20	1,480.91	423.32	3,128.11	917.94	4,689.83	2,084.24	
	i. Other Expenses	1,074.37	1,001.79	1,074.74	2,051.67	1,830.93	3,910.02	4,032.20	
	Total Expenses	8,425.69	7,821.03	6,229.15	16,246.73	11,797.07	29,498.22	26,026.19	
3	Profit / (Loss) from Operations before Other income, Finance Cost and Exceptional Items (1-2)	1,384.50	1,816.33	1,229.86	3,200.82	2,545.61	6,511.49	5,917.65	
4	Other Income	21.15	41.55	12.11	62.70	31.23	152.35	70.87	
5	Profit/(Loss) before Finance Cost and Exceptional Items (3+4)	1,405.65	1,857.88	1,241.97	3,263.52	2,576.84	6,663.84	5,988.52	
6	Finance Cost	185.34	228.99	322.61	414.33	688.49	944.44	1,584.06	
7	Profit/(Loss) After Finance Cost before Exceptional Items (5-6)	1,220.31	1,628.89	919.36	2,849.19	1,888.35	5,719.40	4,404.46	
8	Exceptional Items - Gains/(Loss)								
9	Profit Before Tax (7+8)	1,220.31	1,628.89	919.36	2,849.19	1,888.35	5,719.40	4,404.46	
10	Tax Expenses	266.68	436.00	416.83	702.68	985.08	1,231.52	2,424.96	
11	Net Profit / (Loss) for the period (9-10)	953.63	1,192.89	502.53	2,146.51	903.27	4,487.88	1,979.50	
12	Other comprehensive income, (net of tax)	(2.73)	(0.80)	12.76	(3.53)	25.51	(6.47)	51.03	
13	Total comprehensive Income for the period (11-12)	956.36	1,193.69	489.77	2,150.04	877.76	4,494.35	1,928.47	
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	1,838.96	2,528.57	1,838.96	2,528.57	1,838.96	
15	Earnings Per Share (EPS) (Basic & Diluted)	3.95	5.02	2.51	8.90	4.50	18.60	9.87	
16	Debt Equity Ratio	0.37	0.42	1.58	0.37	1.58	0.37	1.58	
17	Debt Service Coverage Ratio	0.99	0.86	0.85	0.91	0.99	1.08	0.70	
18	Interest Service Coverage Ratio	7.58	8.11	3.85	7.88	3.74	7.05	3.78	





**Auditor's Report on Quarterly Financial Results and Year to Date Results of Anjani
Portland Cement Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations
and Disclosure Requirements) Regulations, 2015**

To
The Board of Directors of
Anjani Portland Cement Limited

We have audited the quarterly Financial Results of Anjani Portland Cement Limited ("the Company") for the quarter ended 31st March, 2017 and the year to date financial results for the period from 1st April, 2016 to 31st March, 2017, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

These quarterly as well as year to date financial results have been prepared on the basis of Ind AS interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such Ind AS interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard, Interim Financial Reporting (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly and year to date financial results:

- i. have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ; and
- ii. give a true and fair view of the financial performance including other comprehensive income and other financial information for the quarter ended 31st March, 2017 as well as year to date results for the period from 1st April, 2016 to 31st March, 2017.




Ramanatham & Rao

Chartered Accountants

The financial results includes the results for the Quarter ended 31st March, 2017 being the balancing figure between audited figures in respect of the full financial year and audited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us.

For Ramanatham & Rao
Chartered accountants
Firm Registration No.S-2934


C. Kameswara Rao
Partner
Membership No.24363

Place : Chennai
Date : 25th May, 2017

