



# ANJANI PORTLAND CEMENT LIMITED

Regd. Office : Sitha Nilayam, 153, Dwarakapuri Colony, Panjagutta, Hyderabad-82.

## UN AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2012

(Rs. in Lakhs)

S. No.	Particulars	Quarter Ended			6 Months Ended		Year Ended
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
1	a. Net Sales / Income from Operations	7262.03	8089.70	7680.12	15351.73	15638.86	32842.73
	b. Other Operating Income	--	--	--	--	--	--
	<b>Total Income</b>	<b>7262.03</b>	<b>8089.70</b>	<b>7680.12</b>	<b>15351.73</b>	<b>15638.86</b>	<b>32842.73</b>
2	Expenditure						
	a. (Increase)/decrease in stock in trade and work in progress	123.16	(5.14)	209.80	118.02	517.88	827.48
	b. Consumption of Materials	1343.19	1731.41	1359.73	3074.61	2696.55	5908.61
	c. Purchase of Traded goods	34.95	26.12	--	61.07	--	101.44
	d. Power & Fuel	2131.89	2345.86	2096.55	4477.75	3999.19	9268.52
	e Employees Cost	356.64	350.44	356.98	707.09	689.76	1357.85
	f Depreciation	416.65	408.54	406.71	825.19	869.5	1667.92
	g Other expenditure	1871.98	2112.73	1921.77	3984.72	4237.29	8753.86
	<b>Total Expenditure</b>	<b>6278.46</b>	<b>6969.97</b>	<b>6351.54</b>	<b>13248.43</b>	<b>13010.17</b>	<b>27885.67</b>
3	<b>Profits from Operations before Other income, Interest and Exceptional Items</b>	<b>983.56</b>	<b>1119.73</b>	<b>1328.58</b>	<b>2103.30</b>	<b>2628.69</b>	<b>4957.06</b>
4	Other Income	33.99	40.33	78.74	74.32	158.89	1022.74
5	<b>Profit Before Interest and Exceptional Items</b>	<b>1017.55</b>	<b>1160.06</b>	<b>1407.32</b>	<b>2177.62</b>	<b>2787.58</b>	<b>5979.80</b>
6	Interest	871.73	902.36	919.81	1774.09	1801.75	3638.64
7	<b>Profit After Interest but before Exceptional Items</b>	<b>145.82</b>	<b>257.71</b>	<b>487.51</b>	<b>403.53</b>	<b>985.83</b>	<b>2341.16</b>
8	Exceptional items	---	---	---	---	---	---
9	<b>Profit from Ordinary Activities before tax</b>	<b>145.82</b>	<b>257.71</b>	<b>487.51</b>	<b>403.53</b>	<b>985.83</b>	<b>2341.16</b>
10	Tax expenses	53.15	81.01	147.95	134.16	342.39	624.88
11	<b>Net Profit from Ordinary Activities after tax</b>	<b>92.68</b>	<b>176.70</b>	<b>339.56</b>	<b>269.37</b>	<b>643.44</b>	<b>1716.28</b>
12	Extraordinary items (net of tax expense)	---	---	---	---	---	---
13	<b>Net Profit for the period</b>	<b>92.68</b>	<b>176.70</b>	<b>339.56</b>	<b>269.37</b>	<b>643.44</b>	<b>1716.28</b>
14	Paid-up equity share capital (face Value of Rs. 10/- each)	1838.96	1838.96	1838.96	1838.96	1838.96	1838.96
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	---	---	---	---	---	6232.16
16	Earnings Per Share (EPS)						
	a. Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised).	0.50	0.96	1.85	1.46	3.50	9.33
	b. Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised).	0.50	0.96	1.85	1.46	3.50	9.33
<b>A</b>	<b>PART II</b>						
<b>1</b>	<b>Particulars of Shareholding</b>						
	<b>Public shareholding</b>						
	No. of Shares	7035467	7035467	7035467	7035467	7035467	7035467
	Percentage of shareholding	38.26	38.26	38.26	38.26	38.26	38.26
<b>2</b>	<b>Promoters and Promoter Group Share holding</b>						
	<b>a Pledged/Encumbered</b>						
	- Number of shares	6618100	6618100	6618100	6618100	6618100	6618100
	- Percentage of shares (As a % of the total of Promoters and Promoter group)	58.29	58.29	58.29	58.29	58.29	58.29
	- Percentage of shares (As a % of the total share capital of the company).	35.99	35.99	35.99	35.99	35.99	35.99
	<b>b Non - Encumbered</b>						
	- Number of shares	4736030	4736030	4736030	4736030	4736030	4736030
	- Percentage of shares (As a % of the total of Promoters and Promoter group)	41.71	41.71	41.71	41.71	41.71	41.71
	- Percentage of shares (As a % of the total share capital of the company)	25.75	25.75	25.75	25.75	25.75	25.75

### B. INVESTOR COMPLAINTS

#### Particulars 3 Months Ended 30-09-2012

- Pending at the beginning of the quarter
- Received during the quarter
- Disposed of during the quarter
- Remaining unresolved at the end of the quarter

Nil  
Nil  
Nil  
Nil

### Segment wise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement

Rs in Lakhs

S. No.	PARTICULARS	Quarter ended			Year ended
		30.09.12 Un Audited	30.06.12 Un Audited	30.09.11 Un Audited	31.03.12 (Audited)
<b>1</b>	<b>SEGMENT REVENUE</b>				
	a) Cement	6680.90	6962.29	7092.04	29525.20
	b) Printing	581.13	1127.41	549.71	3243.52
	c) Power	-	-	38.37	81.39
	<b>TOTAL</b>	<b>7262.03</b>	<b>8089.70</b>	<b>7680.12</b>	<b>32850.11</b>
	Less : Inter Segment Revenue	-	-	-	7.38
	Net Sales/Income from Operations	7262.03	8089.70	7680.12	32842.73
<b>2</b>	<b>SEGMENT RESULTS (Profits/(Loss) before interest and tax from each segment)</b>				
	a) Cement	958.34	1050.28	1411.80	5562.45
	b) Printing	59.22	109.34	8.65	298.52
	c) Power	-	-	(13.13)	118.83
	<b>TOTAL</b>	<b>1017.55</b>	<b>1159.62</b>	<b>1407.32</b>	<b>5979.80</b>
	Less : Interest	871.73	902.36	919.81	3638.64
	<b>Total Profit Before Tax</b>	<b>145.82</b>	<b>257.26</b>	<b>487.51</b>	<b>2341.16</b>
<b>3</b>	<b>CAPITAL EMPLOYED</b> (Segment Assets - Segment Liabilities)				
	a) Cement	8216.18	7877.09	7183.16	8001.67
	b) Printing	1234.33	1223.87	1063.45	1179.45
	c) Power	-	-	360.06	735.00
	<b>TOTAL</b>	<b>9450.51</b>	<b>9100.96</b>	<b>8606.67</b>	<b>9916.12</b>

### Stand Alone Information

Rs in Lakhs

S. No.	PARTICULARS	Quarter ended			Year ended
		30.09.12 (Reviewed)	30.06.12 (Reviewed)	30.09.11 (Reviewed)	31.03.12 (Audited)
1	Net Turnover	8678.27	9059.73	9026.28	37645.47
2	Profit Before Tax	143.69	206.29	556.76	2185.62
3	Profit After Tax	82.22	132.29	410.59	1580.45

### Cosolidated Statement of Assets & Liabilities as at 30th Sep, 2012

Rs in Lakhs

Particulars	30th Sep 2012	31st Mar 2012
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	1,838.96	1,838.96
(b) Reserves and Surplus	6,501.53	6,232.16
<b>(2) Non-Current Liabilities</b>		
(a) Long-term borrowings	17,151.65	19,810.45
(b) Deferred tax liabilities (Net)	1,385.06	1,325.86
(c) Other long term liabilities	125.30	144.27
(d) Long term provisions	63.00	86.35
<b>(3) Current Liabilities</b>		
(a) Short-term borrowings	5,462.12	4,912.11
(b) Trade payables	2,287.58	2,104.59
(c) Other current liabilities	4,932.90	5,570.09
(d) Short-term provisions	123.64	463.69
<b>Total</b>	<b>39,871.75</b>	<b>42,488.53</b>
<b>II. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Fixed assets		
(i) Tangible assets	23,296.75	24,300.20
(ii) Intangible assets	300.16	300.16
(iii) Capital work-in-progress	953.59	3,330.41
(b) Non-current investments	735.00	-
(c) Long term loans and advances	425.28	568.54
(2) Current assets		
(a) Inventories	3,472.94	3,582.97
(b) Trade receivables	3,363.16	3,136.32
(c) Cash and cash equivalents	602.39	616.95
(d) Short-term loans and advances	6,722.46	6,652.98
<b>Total</b>	<b>39,871.75</b>	<b>42,488.53</b>

### Notes:

- Pursuant to the clause 41 of the Listing Agreement, the Company has opted to publish only the Consolidated results. Investors can view the Standalone results of the Company on the Company's website www.anjanicement.com or on the website of BSE (www.bseindia.com)
- The consolidated financial results of the Company include financials of subsidiary of M/s Hitech Print Systems Ltd.,
- Previous year figures includes financials of M/s. Vennar Ceramics Ltd., which was 100% subsidiary upto 31.03.2012.
- The above results were reviewed by the Audit committee and approved at the meeting of the Board of Directors held on 14.11.2012. The Statutory Auditors have carried out a limited review of the Unaudited Financial Results of the Company for the Quarter ended 30th September, 2012.
- The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board

**K.V. VISHNU RAJU**  
CHAIRMAN AND MANAGING DIRECTOR

PLACE : HYDERABAD  
DATE : 14.11.2012