

ANJANI PORTLAND CEMENT LIMITED

Regd Office :306-A,The Capital, 3rd Floor, Plot No C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051

Tel no: +91-22-40239909

CIN:L26942MH1983PLC265166

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2017

Rs. In Lakhs

Sl.No.	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31-Dec-17	30-Sep-17	31-Dec-16	31-Dec-17	31-Dec-16	31-Mar-17
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	9,000.66	9,104.19	9,637.36	27,444.04	26,199.52	36,009.71
2	Other Income	26.97	25.66	41.55	106.01	131.20	152.35
3	Total Income (1+2)	9,027.63	9,129.85	9,678.91	27,550.05	26,330.72	36,162.06
4	Expenses						
a.	Cost of Materials consumed	938.76	950.31	925.55	2,743.52	2,562.29	3,452.50
b.	Changes in inventories of Finished Goods, work -in-progress and stock-in -trade	588.04	(335.84)	(342.67)	161.60	(443.49)	(313.44)
c.	Excise duty	-	-	1,323.81	1,353.51	3,721.33	5,040.96
d.	Employee Benefits Expense	429.26	471.94	398.63	1,339.16	1,142.38	1,502.99
e.	Finance Cost	153.71	188.80	228.99	505.42	759.10	944.44
f.	Depreciation and amortisation expense	473.93	468.44	422.41	1,405.09	1,254.06	1,705.57
g.	Power and Fuel	2,478.52	2,968.57	2,610.60	8,078.30	6,957.68	9,509.79
h.	Freight and Forwarding Charges	2,410.18	2,410.01	1,480.91	6,342.85	3,042.63	4,689.83
i.	Other Expenses	1,073.24	993.81	1,001.79	3,047.91	2,835.65	3,910.02
	Total Expenses	8,545.64	8,116.04	8,050.02	24,927.36	21,831.63	30,442.66
5	Profit Before exceptional items and tax (3-4)	481.99	1,013.81	1,628.89	2,622.69	4,499.09	5,719.40
6	Exceptional Items	-	-	-	-	-	-
7	Profit Before Tax (5-6)	481.99	1,013.81	1,628.89	2,622.69	4,499.09	5,719.40
8	Tax Expenses						
a.	Current tax	-	234.03	333.64	528.49	616.21	1,247.25
b.	Deferred tax	154.32	110.79	102.36	370.70	348.63	(15.73)
	Total tax	154.32	344.82	436.00	899.19	964.84	1,231.52
9	Net Profit for the period (7-8)	327.67	668.99	1,192.89	1,723.50	3,534.25	4,487.88
10	Other comprehensive income						
	Items that will not be reclassified to Profit or loss						
	Remeasurement of post employment benefit obligations	(24.85)	38.09	1.22	(22.34)	5.72	9.89
	Income tax relating to these Items	8.60	(13.18)	(0.42)	7.73	(1.98)	(3.42)
	Other comprehensive income (Net of Tax)	(16.25)	24.91	0.80	(14.61)	3.74	6.47
11	Total comprehensive income for the period (9+10)	311.41	693.90	1,193.69	1,708.89	3,537.99	4,494.35
12	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57	2,528.57
13	Earnings Per Share (EPS) (Basic & Diluted)	1.23	2.74	4.72	6.76	13.99	18.60
14	Debt Equity Ratio	0.22	0.32	0.42	0.22	0.42	0.37
15	Debt Service Coverage Ratio	0.29	1.64	0.85	1.11	1.10	1.08
16	Interest Service Coverage Ratio	4.14	6.37	8.11	5.37	6.93	7.05

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Notes :

- 1 The operations of the Company relate to two segments viz., manufacture of cement and generation of power.

Segment Information.

Particulars	Rs In Lakhs		
	Three Months Ended		Nine Months Ended
	31-Dec-17	30-Sep-17	31-Dec-17
	Unaudited	Unaudited	Unaudited
Segment Revenue			
a) Cement	9,000.66	9,104.19	27,444.04
b) Power	1,164.38	1,275.52	3,448.65
Total Sales	10,165.04	10,379.71	30,892.69
Less : Inter Segment Revenue	1,164.38	1,275.52	3,448.65
Total Revenue from Operations	9,000.66	9,104.19	27,444.04
Segment Result (Profit Before Tax and Interest) from each Segment			
a) Cement	374.13	928.16	2,395.73
b) Power	261.57	274.45	732.38
Total	635.70	1,202.61	3,128.11
Less : Interest	153.71	188.80	505.42
Total Profit Before Tax	481.99	1,013.81	2,622.69
Capital Employed (Segment Assets - Segment Liabilities)	As at Dec 31, 2017	As at Sep 30, 2017	As at Dec 31, 2017
	Unaudited	Unaudited	Unaudited
Segment Assets			
a) Cement	27,689.00	29,208.48	27,689.00
b) Power	8,141.35	8,237.32	8,141.35
Total Assets	35,830.35	37,445.80	35,830.35
Segment Liabilities			
a) Cement	13,932.66	15,745.58	13,932.66
b) Power	76.74	190.68	76.74
Total Liabilities	14,009.40	15,936.26	14,009.40

- 2 Segment information for the previous year was not provided, since segment reporting was applicable from current year.
- 3 The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 12-02-2018.
- 4 Revenue from Operations for three months and nine months ended on 31-12-2017 are not comparable with previous years, since sales are net of GST whereas Excise Duties formed part of expenses in the previous years.
- 5 The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors of
Anjani Portland Cement Ltd .



A. Subramanian
Managing Director

PLACE : Chennai
DATE : 12-02-2018





Independent Auditor's Review Report

To the Board of Directors of
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of Anjani Portland Cement Limited ("the Company") for the quarter ended, 31st December, 2017, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (List Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao
Chartered Accountants
Firm Registration No: 002934S

L. Mahesh Kumar

L.MAHESH KUMAR
Partner
Membership No:212851

Place: Chennai
Date: 12th February, 2018

