

**ANJANI PORTLAND CEMENT LIMITED**

Regd Office :306-A,The Capital, 3rd Floor, Plot no C-70, G Block, Bandra Kurla Complex, Bandra East, Mumbai 400051  
Tel no:+91-22-40239909  
CIN:L26942MH1983PLC265166

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2018**

Rs. In Lakhs

Sl.No.	Particulars	Three Months Ended			Year Ended
		30-Jun-18	31-Mar-18	30-Jun-17	31-Mar-18
		Unaudited	Audited	Unaudited	Audited
1	Revenue from Operations	10,229.52	9,915.34	9,339.19	37,359.38
2	Other Income	19.69	19.09	53.38	125.10
3	<b>Total Income (1+2)</b>	<b>10,249.21</b>	<b>9,934.43</b>	<b>9,392.57</b>	<b>37,484.48</b>
4	<b>Expenses</b>				
a.	Cost of Materials consumed	1,179.58	1,168.10	854.45	3,911.62
b.	Changes in Inventories of Finished Goods, work -in-progress and stock-in -trade	101.03	(304.65)	(90.60)	(143.05)
c.	Excise duty	-	-	1,353.51	1,353.51
d.	Employee Benefits Expense	438.93	465.63	437.96	1,804.79
e.	Finance Cost	70.91	120.00	162.91	625.42
f.	Depreciation and amortisation expense	475.52	470.27	462.72	1,875.36
g.	Power and Fuel	3,199.34	3,406.80	2,581.21	11,435.10
h.	Freight and Forwarding Charges	2,772.30	2,551.16	1,522.66	8,894.01
i.	Other Expenses	1,079.92	1,111.47	980.86	4,159.38
	<b>Total Expenses</b>	<b>9,317.53</b>	<b>8,988.78</b>	<b>8,265.68</b>	<b>33,916.14</b>
5	Profit Before exceptional items and tax (3-4)	931.68	945.65	1,126.89	3,568.34
6	Exceptional Items	-	-	-	-
7	<b>Profit Before Tax (5-6)</b>	<b>931.68</b>	<b>945.65</b>	<b>1,126.89</b>	<b>3,568.34</b>
8	<b>Tax Expenses</b>				
a.	Current tax	349.88	234.71	294.46	763.20
b.	Deferred tax	(21.06)	90.52	105.59	461.22
	Total tax expense	328.82	325.23	400.05	1,224.42
9	Net Profit / (Loss) for the period (7-8)	<b>602.86</b>	<b>620.42</b>	<b>726.84</b>	<b>2,343.92</b>
10	Other comprehensive income				
	Items that will not be reclassified to Profit or loss				
	Remeasurement of post employment benefit obligations	14.50	37.00	(35.57)	14.66
	Income tax relating to these items	(5.07)	(12.80)	12.31	(5.07)
	Other comprehensive income (Net of Tax)	9.43	24.20	(23.26)	9.59
11	<b>Total comprehensive income for the period (9+10)</b>	<b>612.29</b>	<b>644.62</b>	<b>703.58</b>	<b>2,353.51</b>
12	Paid-up equity share capital (Face Value of Rs. 10/- each)	2,528.57	2,528.57	2,528.57	2,528.57
13	Earnings Per Share (EPS) (Basic & Diluted)	2.42	2.55	2.78	9.31



**Notes :**

1 The operations of the Company relate to two segments viz., Manufacture of Cement and Generation of Power.

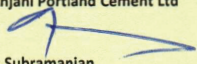
Rs In Lakhs

**Segment Information.**

Particulars	Three Months Ended	Three Months Ended	Three Months Ended	Year Ended
	30-Jun-18	31-Mar-18	30-Jun-17	31-Mar-18
	Unaudited	Audited	Unaudited	Audited
<b>Segment Revenue</b>				
a) Cement	10,223.02	9,915.34	9,339.19	37,359.38
b) Power	1,495.70	1,527.35	1,008.74	4,976.00
<b>Total Sales</b>	<b>11,718.72</b>	<b>11,442.69</b>	<b>10,347.93</b>	<b>42,335.38</b>
Less : Inter Segment Revenue	1,489.20	1,527.35	1,008.74	4,976.00
<b>Total Revenue from Operations</b>	<b>10,229.52</b>	<b>9,915.34</b>	<b>9,339.19</b>	<b>37,359.38</b>
<b>Segment Result (Profit Before Tax and Interest from each Segment)</b>				
a) Cement	673.64	674.03	1,093.45	3,069.76
b) Power	328.95	391.62	196.35	1,124.00
<b>Total</b>	<b>1,002.59</b>	<b>1,065.65</b>	<b>1,289.80</b>	<b>4,193.76</b>
Less : Interest	70.91	120.00	162.91	625.42
<b>Total Profit Before Tax</b>	<b>931.68</b>	<b>945.65</b>	<b>1,126.89</b>	<b>3,568.34</b>
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>	<b>As at June 30, 2018 Unaudited</b>	<b>As at March 31, 2018 Audited</b>	<b>As at June 30, 2017 Unaudited</b>	<b>As at March 31, 2018 Audited</b>
<b>Segment Assets</b>				
a) Cement	28,405.63	27,787.00	29,609.68	27,787.00
b) Power	8,157.14	8,185.00	8,155.44	8,185.00
<b>Total Assets</b>	<b>36,562.77</b>	<b>35,972.00</b>	<b>37,765.12</b>	<b>35,972.00</b>
<b>Segment Liabilities</b>				
a) Cement	13,375.18	13,389.00	16,166.32	13,389.00
b) Power	103.30	110.00	472.65	110.00
<b>Total Liabilities</b>	<b>13,478.48</b>	<b>13,499.00</b>	<b>16,638.97</b>	<b>13,499.00</b>

- The above statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on August 8, 2018.
- Effective from 1st July 2017, sales are recorded net of GST whereas earlier sales were recorded gross of excise duty which formed part of expenses. Hence, revenue from operations for the three months ended 30th June 2018 are not comparable with previous period corresponding figures.
- Increase in Freight and Forwarding charges during the quarter as compared to corresponding quarter of previous year is on account of major part of sales being done on FOR basis as against Ex-works basis.
- The figures of previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors of  
Anjani Portland Cement Ltd

  
A. Subramanian  
Managing Director  
(DIN -06693209)

PLACE : Chennai  
DATE : 08-08-2018





**Independent Auditor's Review Report**


To the Board of Directors of  
Anjani Portland Cement Limited

We have reviewed the accompanying statement of unaudited financial results of Anjani Portland Cement Limited ("the Company") for the quarter ended 30<sup>th</sup> June, 2018 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (List Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanatham & Rao  
Chartered Accountants  
Firm Registration No: 002934S

  
C. Kameshwar Rao  
Partner  
Membership No. 24363

Place: Chennai  
Date: 8<sup>th</sup> August, 2018

