



Ref: APCL/SECTL/2022-23/65

December 08, 2022

BSE Limited Phiroje Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code: 518091	Symbol: APCL

Dear Sir / Ma'am,

Sub: Outcome of the Meeting of the Rights Issue Committee of Anjani Portland Cement Limited (“Company”) under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

This is in furtherance to our letter dated December 5, 2022. This is to inform you that pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors of the Company at their meeting held on May 12, 2022, the Rights Issue Committee of the Board, has, at its meeting held today, i.e. December 8, 2022, inter alia fixed Friday, i.e. December 16, 2022 as the Record Date for the purpose of determining the equity shareholders who are entitled to receive the Rights Entitlements Rights Issue of the Company.

The intimation of the record date as required under Regulation 42 of the SEBI LODR has been made separately as well.

In addition to the above, we wish to inform you that the Rights Issue Committee of the Board in their meeting held today, i.e. December 8, 2022, inter alia, has considered, taken on record and approved the Letter of Offer dated December 8, 2022 (“LOF”), the Abridged Letter of Offer (“ALOF”), the Rights Entitlement Letter (“REL”) and the Common Application Form (“CAF”) pursuant to the Rights Issue of the Company.

Additionally, inter alia, the following terms of the Rights Issue have also been approved for inclusion in the LOF and other documents in relation to the rights issue.

- i. Rights Issue size: 1,26,42,848 equity shares of face value of ₹ 10/- each, for an aggregate amount not exceeding ₹ 25,000 lakhs.
- ii. Rights Issue price: The Rights Issue price is determined at ₹ 197/- (including a share premium of ₹ 187/-).
- iii. Rights Entitlement ratio: One (1) Rights Equity Share for every two (2) fully paid-up Equity Shares held by the eligible equity shareholders as on the Record Date, i.e. December 16, 2022.



Registered Office : # 6-3-553, Unit No.: E3 & E4,
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ISO 9001 : 2015, ISO 14001 : 2015 and
ISO 45001 : 2018 Company
CIN : L26942TG1983PLC157712

Anjani Portland Cement Ltd.
(A Subsidiary of Chettinad Cement Corporation Pvt. Ltd.)



iv. Rights Issue Schedule:

Last date for credit of rights entitlements	Monday, December 26, 2022
Issue opening date	Friday, December 30, 2022
Last date for on market renunciation	Friday, January 13, 2023
Issue closing date	Thursday, January 19, 2023
Finalisation of basis of allotment (on or about)	Tuesday, January 24, 2023
Date of allotment (on or about)	Wednesday, January 25, 2023
Date of credit (on or about)	Friday, January 27, 2023
Date of listing (on or about)	Wednesday, February 1, 2023

The meeting commenced at 04:00 p.m. and concluded at 08:00 p.m.

We request you to kindly take the above submissions on record.

Thanking you,

Yours faithfully,
For **Anjani Portland Cement Limited**

Subhanarayan Muduli
Company Secretary & Compliance Officer



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