

Ref: APCL/SECTL/2022-23/79

January 24, 2023

<b>The BSE Limited</b> <b>Phiroje Jeejeebhoy Towers,</b> <b>Dalal Street,</b> <b>Mumbai – 400 001</b>  <b>Scrip Code: 518091</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, 5th Floor, Plot No. C/1, G-Block,</b> <b>Bandra Kurla Complex, Bandra (East),</b> <b>Mumbai – 400 051</b>  <b>Symbol: APCL</b>
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Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 - Outcome of Rights Issue Committee Meeting - Allotment of Equity Shares on Rights Basis.**

This is in furtherance to the previous intimations given by the Company with respect to the Rights Issue of Equity Shares. We hereby inform you that:

- (i) The Board of Directors of Anjani Portland Cement Limited wishes to thank all its Equity Shareholders, members and investors for their response to the Company's Rights Issue of Equity Shares which opened for subscription on Friday, December 30, 2022 and closed on Thursday, January 19, 2023. The last date for market renunciation of Rights Entitlements was Friday, January 13, 2023. The Rights Issue was for issue of 1,26,42,848 Equity Shares of Face Value ₹10/- each at a premium of ₹187/- per share aggregating up to ₹24,906.41 lakhs on a rights basis to the existing Equity Shareholders of the Company in the ratio of 1 (one) Rights Equity Share(s) for every 2 (two) fully paid-up Equity Share(s) held by the existing Equity Shareholders on the record date i.e. on Friday, December 16, 2022.
- (ii) The total number of valid applications received were 1,740 for 10,504,402 Equity Shares, which aggregates to 83.09 % of the total number of Equity Shares offered under the Issue. Further the final net subscription is 32.34% of Rights Issue Size after removing technical rejection cases and 6,415,334 Equity shares has been reduced from the promoter application, in order to restrict the percentage of post issue promoter shareholding within the maximum ceiling of 75% of the paid up capital. Further, the Promoter has applied to their entire Rights Entitlements, however the allotment to Promoter was restricted to 3,066,801 Equity Shares instead of 94,82,135 Equity Shares applied in order to restrict the percentage of post issue promoter shareholding within the maximum ceiling of 75% of the paid up capital.

ISO 9001 : 2015, ISO 14001 : 2015 and  
ISO 45001 : 2018 Company  
CIN : L26942TG1983PLC157712



**Anjani Portland Cement Ltd.**

(A Subsidiary of Chettinad Cement Corporation Pvt. Ltd.)

- (iii) In accordance with the Letter of Offer and the Basis of Allotment finalized in consultation with the Lead Manager, the Registrar to the Rights Issue and BSE Limited, (the Designated Stock Exchange for the Rights Issue), the Rights Issue Committee of the Board of Directors of the Company has, at its meeting held today, i.e. January 24, 2023, approved the allotment of 40,89,068 fully paid-up Rights Equity Shares of face value of Rs.10/- each at price of Rs.197/- per Rights Equity Share (including premium of Rs.187/- per Rights Equity Share) to the successful applicants.

The meeting commenced at 7:30 p.m. and concluded at 9:00 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **Anjani Portland Cement Limited**

**Subhanarayan Muduli**  
**Company Secretary & Compliance Officer**



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