

Ref: APCL/SECTL/2022-23/63

December 05, 2022

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| The BSE Limited Phiroje Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 |
| Scrip Code: 518091 | Symbol: APCL |

Dear Sir / Madam,

Sub: Prior intimation under Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

With reference to our letter dated May 12, 2022, we would like to inform you that with respect to the Rights Issue of the Company and Draft Letter of Offer dated June 17, 2022 (“**DLOF**”) filed with the Securities Exchange Board of India (“**SEBI**”), BSE and NSE and subsequent filing of the updated Draft Letter of Offer (“**UDLOF**”) with SEBI on November 17, 2022 and pursuant to the delegation of the authority to the Rights Issue Committee by the Board of Directors at their meeting held on May 12, 2022, the meeting of the Rights Issue Committee of the Board is scheduled to be held on Thursday, December 8, 2022, *inter alia*, to consider, take on record and adopt the Letter of Offer (“**LOF**”) along with the Abridged Letter of Offer (“**ALOF**”), Rights Entitlement Letter (“**REL**”), Common Application Form (“**CAF**”), record date, rights issue price, rights entitlement ratio, issue opening date, issue closing date, last date for market renunciation and any other matter incidental and connected therewith.

We request you to kindly take the above submissions on record.

Thanking you,

Yours faithfully,
For **Anjani Portland Cement Limited**

Subhanarayan Muduli
Company Secretary & Compliance Officer